

# Megan Whalen

CPA | Shareholder



Megan has over a decade of public accounting experience. She joined Perkins & Co in 2012 and previously worked for a mid-sized Portland-based firm. Megan is increasingly involved with Real Estate and investment funds, while still being a major part of our Employee Benefit Plan Practice Group.

Today, she puts her keen auditing focus to work for a diverse array of commercial clients and employee benefit plans, including defined contribution and benefit plans. She wields substantial experience serving clients in the manufacturing and distribution, professional services and real estate industries.

Megan's experience also includes areas such as business acquisition due diligence, related purchase accounting issues, and employee benefit plan auditing.

## EDUCATION

Bachelor of Science, Accounting  
Portland State University

Certified Public Accountant  
Oregon Board of Accountancy

## PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants

Oregon Society of Certified Public Accountants

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## CONNECT WITH MEGAN

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